

2550 Golf Road  
Rolling Meadows, IL 60008

Telephone: 312/640-7000

**ED EVANS** / **EVANS RAILCAR**  
PRODUCTS COMPANY **LEASING COMPANY**  
DIVISION

6635-D

RECORDATION NO. *6635-18*  
AUG 17 1984 12 00 PM  
INTERSTATE COMMERCE COMMISSION

4-230A095

No. ....  
Date **AUG 17 1984**  
Fee \$ **10.00**  
Washington, D. C.

August 5, 1984

Secretary  
Interstate Commerce Commission  
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. §11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing three fully executed counterparts of that certain Supplemental Agreement dated as of April 6, 1984. The parties to the Supplemental Agreement are:

Debtor: Evans Railcar Leasing Company  
The East Tower, Suite 1000  
2550 Golf Road  
Rolling Meadows, Illinois 60008

Secured Party: Marine Midland Bank *Cross Index*  
140 Broadway  
New York, New York 10015

A description of the equipment covered by the Supplemental Agreement is attached hereto as Exhibits A and B.

The enclosed Supplemental Agreement relates to that certain Chattel Mortgage (Railroad Equipment Security Agreement) dated as of July 15, 1972 and recorded with Interstate Commerce Commission on August 23, 1972 as ICC Recordation No. 6635-A. Accordingly, we request that the Supplemental Agreement be filed as a subfiling under that number.

*C.T. Kamler*

*C. Bennett  
Evans Railcar Leasing  
2550 Golf Road  
Rolling Meadows, IL 60008*

Secretary  
Interstate Commerce Commission

August 5, 1984  
Page Two

Enclosed herewith is a check in the amount of \$10.00 in payment of the applicable recording fees.

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Supplemental Agreement not required to be kept by you, or, if it is not possible to return them to the bearer, send them to: Mr. Ronald M. Neifield, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY

  
Assistant Secretary

Enclosures

EXHIBIT A  
ISSUE N  
"DELETED CAR NUMBERS"

<u>Description</u>	<u>Reporting Marks</u>
137 Boxcars	PC 229002
	PC 229005
	PC 229007-229012
	PC 229014
	PC 229016
	PC 229019-229022
	PC 229027-229028
	PC 229031-229032
	PC 229034
	PC 229036
	PC 229043
	PC 229057
	PC 229063
	PC 229082
	PC 229089
	PC 229094-229095
	PC 229100
	PC 229103-229104
	PC 229109-229110
	PC 229116-229117
	PC 229120
	PC 229142
	PC 229154
	PC 229166-229167
	PC 229170-229172
	PC 229174
	PC 229176
	PC 229179-229180
	PC 229187
	PC 229191
	PC 229196
	PC 229203
	PC 229210
	PC 229215
	PC 229222
	PC 229231
	PC 229245
	PC 229249
	PC 229252
	PC 229256
	PC 229273
	PC 229277
	PC 229287
	PC 229295-229296
	PC 229301-229302

PC 229295-229296  
PC 229301-229302  
PC 229306  
PC 229310  
PC 229313  
PC 229317-229319  
PC 229327-229328  
PC 229331  
PC 229338  
PC 229340-229343  
PC 229349  
PC 229354  
PC 229358-229360  
PC 229366  
PC 229369  
PC 229372  
PC 229375  
PC 229377-229378  
PC 229380-229381  
PC 229384  
PC 229389  
PC 229395  
PC 229405-229406  
PC 229408-229410  
PC 229412-229414  
PC 229418  
PC 229423-229426  
PC 229429-229431  
PC 229433-229435  
PC 229437-229438  
PC 229442  
PC 229444-229445  
PC 229449-229451  
PC 229453-229454  
PC 229456  
PC 229459-229461  
PC 229466  
PC 229470  
PC 229475  
PC 229480  
PC 229482  
PC 229493-229494  
PC 229498-229499

EXHIBIT B

ISSUE N

"REPLACEMENT CAR NUMBERS"

Description

Reporting Marks

137 Boxcars

CR 229002  
CR 229005  
CR 229007-229012  
CR 229014  
CR 229016  
CR 229019-229022  
CR 229027-229028  
CR 229031-229032  
CR 229034  
CR 229036  
CR 229043  
CR 229057  
CR 229063  
CR 229082  
CR 229089  
CR 229094-229095  
CR 229100  
CR 229103-229104  
CR 229109-229110  
CR 229116-229117  
CR 229120  
CR 229142  
CR 229154  
CR 229166-229167  
CR 229170-229172  
CR 229174  
CR 229176  
CR 229179-229180  
CR 229187  
CR 229191  
CR 229196  
CR 229203  
CR 229210  
CR 229215  
CR 229222  
CR 229231  
CR 229245  
CR 229249  
CR 229252  
CR 229256  
CR 229273  
CR 229277  
CR 229287  
CR 229295-229296  
CR 229301-229302

8/17/84

Ronald M. Neifield  
Rosenthal & Schanfield  
55 East Monroe St. Suite 4620  
Chicago, Illinois 60603

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/17/84 at 12:10pm and assigned re-recording number(s). 6635-D, 6635-E, 6614-E, 10841-F & 13165-A

Sincerely yours,

Sincerely yours,  
*James H. Bayne*  
Secretary

Secretary

Enclosure(s)

AUG 17 1984 - 12 12 PM

SUPPLEMENTAL AGREEMENT

INTERSTATE COMMERCE COMMISSION

This Supplemental Agreement dated as of April 6, 1984, is by and between Marine Midland Bank (hereinafter called the "Lender") and Evans Railcar Leasing Company, an Illinois Corporation, by name change successor to United States Railway Leasing Company (hereinafter called the "Company").

## W I T N E S S E T H:

WHEREAS, the Lender and the Company have executed and delivered with and to each other that certain Loan and Security Agreement, Issue N, dated as of July 15, 1972, (hereinafter called the "Agreement"); and

WHEREAS, the Agreement was recorded with the Interstate Commerce Commission in accordance with 49 USC Section 11303 and assigned Recordation No. 6635-A; and

WHEREAS, pursuant to said Agreement, the Company granted the Lender a security interest in certain railroad cars (hereinafter called the "Equipment"); and

WHEREAS, the Company and the Lender desire to modify and amend the Agreement to reflect changes in identifying marks with respect to certain units of Equipment.

NOW, THEREFORE, in consideration of the promises, covenants and agreements hereinafter set forth, it is agreed by and between the parties hereto that:

1. The Agreement is hereby amended by deleting from Exhibit "A" thereof, the cars numbers described in Exhibit A hereto (hereinafter called "Deleted Car Numbers"), and subjecting to the lien thereof and adding to Exhibit "A" thereof, the car numbers described in Exhibit B hereto (hereinafter called "Replacement Car Numbers").

2. The term "Equipment" as used in the Agreement shall hereafter, for all purposes, include the Replacement Car Numbers and shall not hereafter include the Deleted Car Numbers.

3. The Company will promptly cause this Supplemental Agreement to be filed and recorded with the Interstate Commerce Commission and recorded in accordance with 49 USC 11303.

4. Except as amended and supplemented hereby, the Agreement shall remain unaltered and in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this  
Supplemental Agreement to be duly executed as of the 6th day of  
April, 1984.

[CORPORATE SEAL]

ATTEST:

MARINE MIDLAND BANK AS TRUSTEE

Rorothy A. Ryan  
Assistant Secretary

By: William Warren Smith, Jr.

WILLIAM WARREN SMITH, JR.  
Vice President

[CORPORATE SEAL]

ATTEST:

EVANS RAILCAR LEASING COMPANY

James S. Frank  
Assistant Secretary

By: William Warren Smith, Jr.



EXHIBIT A  
ISSUE N  
"DELETED CAR NUMBERS"

Description

137 Boxcars

Reporting Marks

PC 229002  
PC 229005  
PC 229007-229012  
PC 229014  
PC 229016  
PC 229019-229022  
PC 229027-229028  
PC 229031-229032  
PC 229034  
PC 229036  
PC 229043  
PC 229057  
PC 229063  
PC 229082  
PC 229089  
PC 229094-229095  
PC 229100  
PC 229103-229104  
PC 229109-229110  
PC 229116-229117  
PC 229120  
PC 229142  
PC 229154  
PC 229166-229167  
PC 229170-229172  
PC 229174  
PC 229176  
PC 229179-229180  
PC 229187  
PC 229191  
PC 229196  
PC 229203  
PC 229210  
PC 229215  
PC 229222  
PC 229231  
PC 229245  
PC 229249  
PC 229252  
PC 229256  
PC 229273  
PC 229277  
PC 229287  
PC 229295-229296  
PC 229301-229302

PC 229295-229296  
PC 229301-229302  
PC 229306  
PC 229310  
PC 229313  
PC 229317-229319  
PC 229327-229328  
PC 229331  
PC 229338  
PC 229340-229343  
PC 229349  
PC 229354  
PC 229358-229360  
PC 229366  
PC 229369  
PC 229372  
PC 229375  
PC 229377-229378  
PC 229380-229381  
PC 229384  
PC 229389  
PC 229395  
PC 229405-229406  
PC 229408-229410  
PC 229412-229414  
PC 229418  
PC 229423-229426  
PC 229429-229431  
PC 229433-229435  
PC 229437-229438  
PC 229442  
PC 229444-229445  
PC 229449-229451  
PC 229453-229454  
PC 229456  
PC 229459-229461  
PC 229466  
PC 229470  
PC 229475  
PC 229480  
PC 229482  
PC 229493-229494  
PC 229498-229499

EXHIBIT B

ISSUE N

"REPLACEMENT CAR NUMBERS"

Description

Reporting Marks

137 Boxcars

CR 229002  
CR 229005  
CR 229007-229012  
CR 229014  
CR 229016  
CR 229019-229022  
CR 229027-229028  
CR 229031-229032  
CR 229034  
CR 229036  
CR 229043  
CR 229057  
CR 229063  
CR 229082  
CR 229089  
CR 229094-229095  
CR 229100  
CR 229103-229104  
CR 229109-229110  
CR 229116-229117  
CR 229120  
CR 229142  
CR 229154  
CR 229166-229167  
CR 229170-229172  
CR 229174  
CR 229176  
CR 229179-229180  
CR 229187  
CR 229191  
CR 229196  
CR 229203  
CR 229210  
CR 229215  
CR 229222  
CR 229231  
CR 229245  
CR 229249  
CR 229252  
CR 229256  
CR 229273  
CR 229277  
CR 229287  
CR 229295-229296  
CR 229301-229302

CR 229295-229296  
CR 229301-229302  
CR 229306  
CR 229310  
CR 229313  
CR 229317-229319  
CR 229327-229328  
CR 229331  
CR 229338  
CR 229340-229343  
CR 229349  
CR 229354  
CR 229358-229360  
CR 229366  
CR 229369  
CR 229372  
CR 229375  
CR 229377-229378  
CR 229380-229381  
CR 229384  
CR 229389  
CR 229395  
CR 229405-229406  
CR 229408-229410  
CR 229412-229414  
CR 229418  
CR 229423-229426  
CR 229429-229431  
CR 229433-229435  
CR 229437-229438  
CR 229442  
CR 229444-229445  
CR 229449-229451  
CR 229453-229454  
CR 229456  
CR 229459-229461  
CR 229466  
CR 229470  
CR 229475  
CR 229480  
CR 229482  
CR 229493-229494  
CR 229498-229499

STATE OF New York

CITY AND COUNTY OF New York

On this 13<sup>th</sup> day of June, 1984, before me personally appeared William Warren Smith Jr. and Bartholomew A. Ryan, to me personally known, who, being by me duly sworn, say that they are Vice President and Assistant Secretary, respectively, of

that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

March 30, 1986

Cassie Cumberbatch  
Notary Public

STATE OF

COUNTY OF COOK

On this 6<sup>th</sup> day of April, 1984, before me personally appeared Paul R. Leak and Laurence Prange, to me personally known, who, being by me duly sworn, say that they are Vice President and Assistant Secretary, respectively, of EVANS RAILCAR LEASING COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

February 4, 1985

Susan S. Muehlefeld  
Notary Public